

**DISCRETIONARY TRUST  
ORDER FORM**

1. **Name of Trust:** \_\_\_\_\_

2. **Full name (including middle name) and address of:**

(a) **Settlor(s):** \_\_\_\_\_

\_\_\_\_\_

(b) **Trustee(s):** \_\_\_\_\_

\_\_\_\_\_

(c) **Names of Directors of Trustee Company (if applicable):**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

(d) **Appointor:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

3. **Initial sum:** \_\_\_\_\_

4. **Commencement date:** \_\_\_\_\_

5. Default beneficiaries (the party to whom the property of the Trust will vest on the vesting date).

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6. Named Beneficiaries:

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7. Specific Requirements (if not standard):

(a) Powers of Trustee(s):

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(b) Other : \_\_\_\_\_

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Please note that, subject to other instructions received and advice provided, these requirements will be incorporated into the Pointon Partners standard form discretionary trust deed.

**Pointon Partners**

